

SWING TRADING MASTERCLASS

FINDING TRUE MARKET LEADERS



WEBINAR 2 | WORKBOOK

Pre-Webinar Self Assessment

.....

Do you have a weekend routine?

Yes ☐

No ☐

Do you have a daily routine?

Yes ☐

No ☐

If not, do you think having a Daily/Weekend Routine would help your performance?

Yes ☐

No ☐

Oliver's Main Scans



Bull Snort Scan

We are looking for ENORMOUS VOLUME with upside price action.



Gappers Scan

We are looking for large upside gap ups that remain unfilled.



Relative Strength Scan

When the market sells off or has a red day run this scan to see what is outperforming on down days.



Doublers

Stocks that double are the ones that double again.



52 Week Highs

Stocks making new 52-week highs are in high demand.



Bull Snort Scan

.....

s: Bull Snorts		Order:	Ticker	Asc	Signal:	None (all stocks)	Tickers:		>	Filters ▲	
Filters: 3		Descriptive(3)		Fundamental	Technical	All(3)					
Exchange	Any	Index	Any	Sector	Any	Industry	Any	Country	Any		
Market Cap.	Any	P/E	Any	Forward P/E	Any	PEG	Any	P/S	Any		
P/B	Any	Price/Cash	Any	Price/Free Cash Flow	Any	EPS growth this year	Any	EPS growth next year	Any		
EPS growth past 5 years	Any	EPS growth next 5 years	Any	Sales growth past 5 years	Any	EPS growth qtr over qtr	Any	Sales growth qtr over qtr	Any		
Dividend Yield	Any	Return on Assets	Any	Return on Equity	Any	Return on Investment	Any	Current Ratio	Any		
Quick Ratio	Any	LT Debt/Equity	Any	Debt/Equity	Any	Gross Margin	Any	Operating Margin	Any		
Net Profit Margin	Any	Payout Ratio	Any	Insider Ownership	Any	Insider Transactions	Any	Institutional Ownership	Any		
Institutional Transactions	Any	Float Short	Any	Analyst Recom.	Any	Option/Short	Any	Earnings Date	Any		
Performance	Any	Performance 2	Any	Volatility	Any	RSI (14)	Any	Gap	Any		
20-Day Simple Moving Average	Any	50-Day Simple Moving Average	Any	200-Day Simple Moving Average	Any	Change	Any	Change from Open	Any		
20-Day High/Low	Any	50-Day High/Low	Any	52-Week High/Low	Any	Pattern	Any	Candlestick	Any		
Beta	Any	Average True Range	Any	Average Volume	Over 500K	Relative Volume	Over 3	Current Volume	Any		
Price	Over \$20	Target Price	Any	IPO Date	Any	Shares Outstanding	Any	Float	Any		
After-Hours Close	Any	After-Hours Change	Any								Reset (3)

https://finviz.com/screener.ashx?v=1111&f=sh_avgvol_o500,sh_price_o20,sh_relvol_o3&ft=4

Parameters

.....

- Price = > \$20
- Avg Vol = > 500K
- Rel Vol = > 3

Gappers Scan

s: Gappers Order: Ticker Asc Signal: None (all stocks) Tickers: > Filters ▲

Filters: 3 Descriptive(2) Fundamental Technical(1) All(3)

Exchange	Any	Index	Any	Sector	Any	Industry	Any	Country	Any
Market Cap.	Any	P/E	Any	Forward P/E	Any	PEG	Any	P/S	Any
P/B	Any	Price/Cash	Any	Price/Free Cash Flow	Any	EPS growth this year	Any	EPS growth next year	Any
EPS growth past 5 years	Any	EPS growth next 5 years	Any	Sales growth past 5 years	Any	EPS growth qtr over qtr	Any	Sales growth qtr over qtr	Any
Dividend Yield	Any	Return on Assets	Any	Return on Equity	Any	Return on Investment	Any	Current Ratio	Any
Quick Ratio	Any	LT Debt/Equity	Any	Debt/Equity	Any	Gross Margin	Any	Operating Margin	Any
Net Profit Margin	Any	Payout Ratio	Any	Insider Ownership	Any	Insider Transactions	Any	Institutional Ownership	Any
Institutional Transactions	Any	Float Short	Any	Analyst Recom.	Any	Option/Short	Any	Earnings Date	Any
Performance	Any	Performance 2	Any	Volatility	Any	RSI (14)	Any	Gap	Up 3%
20-Day Simple Moving Average	Any	50-Day Simple Moving Average	Any	200-Day Simple Moving Average	Any	Change	Any	Change from Open	Any
20-Day High/Low	Any	50-Day High/Low	Any	52-Week High/Low	Any	Pattern	Any	Candlestick	Any
Beta	Any	Average True Range	Any	Average Volume	Over 500K	Relative Volume	Any	Current Volume	Any
Price	Over \$20	Target Price	Any	IPO Date	Any	Shares Outstanding	Any	Float	Any
After-Hours Close	Any	After-Hours Change	Any						Reset (3)

https://finviz.com/screener.ashx?v=111&f=sh_avgvol_o500,sh_price_o20,ta_gap_u3&ft=4

Parameters

- Price = > \$20
- Avg Vol = > 500K
- Gap = > 3%

NOT ALL GAPS FILL. UNFILLED GAPS = STRENGTH.

Swing Trading Masterclass | Finding True Market Leaders



Relative Strength Scan

.....

Filters: 3				Descriptive(2)	Fundamental	Technical(1)	All(3)		
Exchange	Any	Index	Any	Sector	Any	Industry	Any	Country	Any
Market Cap.	Any	P/E	Any	Forward P/E	Any	PEG	Any	P/S	Any
P/B	Any	Price/Cash	Any	Price/Free Cash Flow	Any	EPS growth this year	Any	EPS growth next year	Any
EPS growth past 5 years	Any	EPS growth next 5 years	Any	Sales growth past 5 years	Any	EPS growth qtr over qtr	Any	Sales growth qtr over qtr	Any
Dividend Yield	Any	Return on Assets	Any	Return on Equity	Any	Return on Investment	Any	Current Ratio	Any
Quick Ratio	Any	LT Debt/Equity	Any	Debt/Equity	Any	Gross Margin	Any	Operating Margin	Any
Net Profit Margin	Any	Payout Ratio	Any	Insider Ownership	Any	Insider Transactions	Any	Institutional Ownership	Any
Institutional Transactions	Any	Float Short	Any	Analyst Recom.	Any	Option/Short	Any	Earnings Date	Any
Performance	Any	Performance 2	Today Up	Volatility	Any	RSI (14)	Any	Gap	Any
20-Day Simple Moving Average	Any	50-Day Simple Moving Average	Any	200-Day Simple Moving Average	Any	Change	Any	Change from Open	Any
20-Day High/Low	Any	50-Day High/Low	Any	52-Week High/Low	Any	Pattern	Any	Candlestick	Any
Beta	Any	Average True Range	Any	Average Volume	Over 500K	Relative Volume	Any	Current Volume	Any
Price	Over \$20	Target Price	Any	IPO Date	Any	Shares Outstanding	Any	Float	Any
After-Hours Close	Any	After-Hours Change	Any						Reset (3)

https://finviz.com/screener.ashx?v=111&f=sh_avgvol_o500,sh_price_o20,ta_perf2_dup&ft=4

Parameters

.....

- Price = > \$20
- Avg Vol = > 500K
- Performance = Up on Day

YOU CAN UNCOVER HIDDEN GEMS WHEN THE MARKET SELLS OFF
LOOK FOR GREEN NAMES WHEN THE INDEXES ARE RED

Swing Trading Masterclass | Finding True Market Leaders



s: Doublers		Order:	Ticker	Asc	Signal:	None (all stocks)		Tickers:			>	Filters ▲
Filters: 3				Descriptive(2)		Fundamental	Technical(1)	All(3)				
Exchange	Any	Index	Any	Sector	Any	Industry	Any	Country	Any			
Market Cap.	Any	P/E	Any	Forward P/E	Any	PEG	Any	P/S	Any			
P/B	Any	Price/Cash	Any	Price/Free Cash Flow	Any	EPS growth this year	Any	EPS growth next year	Any			
EPS growth past 5 years	Any	EPS growth next 5 years	Any	Sales growth past 5 years	Any	EPS growth qtr over qtr	Any	Sales growth qtr over qtr	Any			
Dividend Yield	Any	Return on Assets	Any	Return on Equity	Any	Return on Investment	Any	Current Ratio	Any			
Quick Ratio	Any	LT Debt/Equity	Any	Debt/Equity	Any	Gross Margin	Any	Operating Margin	Any			
Net Profit Margin	Any	Payout Ratio	Any	Insider Ownership	Any	Insider Transactions	Any	Institutional Ownership	Any			
Institutional Transactions	Any	Float Short	Any	Analyst Recom.	Any	Option/Short	Any	Earnings Date	Any			
Performance	Any	Performance 2	YTD +100%	Volatility	Any	RSI (14)	Any	Gap	Any			
20-Day Simple Moving Average	Any	50-Day Simple Moving Average	Any	200-Day Simple Moving Average	Any	Change	Any	Change from Open	Any			
20-Day High/Low	Any	50-Day High/Low	Any	52-Week High/Low	Any	Pattern	Any	Candlestick	Any			
Beta	Any	Average True Range	Any	Average Volume	Over 500K	Relative Volume	Any	Current Volume	Any			
Price	Over \$20	Target Price	Any	IPO Date	Any	Shares Outstanding	Any	Float	Any			
After-Hours Close	Any	After-Hours Change	Any							Reset (3)		

https://finviz.com/screener.ashx?v=111&f=sh_avgvol_o500,sh_price_o20,ta_perf2_ytd100o&ft=4

Parameters

- Price = > \$20
- Avg Vol = > 500K
- Performance = YTD +100%

STOCKS THAT DOUBLE ARE THE ONES THAT DOUBLE AGAIN.

Swing Trading Masterclass | Finding True Market Leaders



52 Week Highs

.....

s: 52 Week Highs		Order:	Ticker	Asc	Signal:	None (all stocks)	Tickers:	>	Filters ▲
Filters: 3		Descriptive(2)		Fundamental	Technical(1)	All(3)			
Exchange	Any	Index	Any	Sector	Any	Industry	Any	Country	Any
Market Cap.	Any	P/E	Any	Forward P/E	Any	PEG	Any	P/S	Any
P/B	Any	Price/Cash	Any	Price/Free Cash Flow	Any	EPS growth this year	Any	EPS growth next year	Any
EPS growth past 5 years	Any	EPS growth next 5 years	Any	Sales growth past 5 years	Any	EPS growth qtr over qtr	Any	Sales growth qtr over qtr	Any
Dividend Yield	Any	Return on Assets	Any	Return on Equity	Any	Return on Investment	Any	Current Ratio	Any
Quick Ratio	Any	LT Debt/Equity	Any	Debt/Equity	Any	Gross Margin	Any	Operating Margin	Any
Net Profit Margin	Any	Payout Ratio	Any	Insider Ownership	Any	Insider Transactions	Any	Institutional Ownership	Any
Institutional Transactions	Any	Float Short	Any	Analyst Recom.	Any	Option/Short	Any	Earnings Date	Any
Performance	Any	Performance 2	Any	Volatility	Any	RSI (14)	Any	Gap	Any
20-Day Simple Moving Average	Any	50-Day Simple Moving Average	Any	200-Day Simple Moving Average	Any	Change	Any	Change from Open	Any
20-Day High/Low	Any	50-Day High/Low	Any	52-Week High/Low	New High	Pattern	Any	Candlestick	Any
Beta	Any	Average True Range	Any	Average Volume	Over 500K	Relative Volume	Any	Current Volume	Any
Price	Over \$20	Target Price	Any	IPO Date	Any	Shares Outstanding	Any	Float	Any
After-Hours Close	Any	After-Hours Change	Any						Reset (3)

https://finviz.com/screener.ashx?v=111&f=sh_avgvol_o500,sh_price_o20,ta_highlow52w_nh&ft=4

Parameters

.....

- Price = > \$20
- Avg Vol = > 500K
- 52-Week High/Low = New High



Oliver's Lists



IPO List



Daily List



PEG List



Top Dogs



Institutional Leaders



Marketsmith Lists



Focus List

10

Top Dogs

10 Names Max

- ✓ Relative Strength
- ✓ Big Early Stage Base
- ✓ Big Volume
- ✓ Big Theme
- ✓ Sales Growth
- ✓ Earnings Growth
- ✓ High Beta & Liquid

ROUTINES



Weekend Routine

1

Review Russell 3000
or whatever list works
best for you.

2

Review Liquid
Institutional Leaders
List

3

Go through Growth
250 on Marketsmith

4

Build a list of 30-40
good looking names
for the week

5

Review Top Dogs List

6

Review Focus List .

7

Have Daily List for the
next day ready.

8

Have a plan set for all
open positions.

Daily Routine



7:00AM

Check phone app,
have breakfast, play
with kid for an hour.

8:00AM

Look for any news
events.

9:00AM

Mental Rehearsal

9:30AM

Trade the open. Sort my
positions by % gain right
after the open.

After The Open

Write down alerts that go off
on a notepad to look back at
later.

After the morning rush, look at
the liquid institutional leaders
list, key names just to see how
everything is trading overall.

After The Close

End of day review gappers, bull
snort, 52-week highs.

Run through all my lists, set alerts,
create a new focus list for the next
day, and do it all over again.

HOMEWORK




Create a Daily/Weekly
Routine & Share on
Twitter

My Daily Routine

.....

My Weekly Routine

.....

A large, empty rectangular box with a thin yellow border, occupying the central portion of the page. It is intended for the user to write their weekly routine.

1.

Snap a pic of your Routines



2.



Tweet it!

